

Planned Giving Team

A reorganized Planned Giving Team, comprised of Kim Clugston, Becky Hoort (co-chair), Jim Lee, John Preston, and Nancy Schewe (co-chair), is working to further our congregation's core values of stewardship, spiritual growth and community, by assisting our congregants who would like to contribute to UUAA's culture of "reason and compassion in action" into our next 150 years, through planned gifts such as bequests.

Our team also works to recognize and celebrate the more than 100 members and friends, living and dead, who have already included UUAA in their planned giving or estate plans. These are the members of our honorary Sunderland Society, named for our forebears, Reverend Jabez Sunderland and his wife, Eliza, who guided and strengthened our congregation from 1878-1898.

This year's and ongoing projects include:

- Work to update our database of donors
- Thanksgiving cards to Sunderland Society members
- Rewriting of congregational gift acceptance policies
- Creation of name badge stickers for Sunderland Society members
- Work on a new Planned Giving brochure
- A May reception for Sunderland Society members at the home of Jim Lee and Terri Wilkerson
- Membership on the Fundraising Team (John Preston)

Plans for the future include increasing congregational awareness of planned giving as an option for supporting UUAA into the future. In the meantime, if you are interested in finding out more about joining the ranks of the Sunderland Society, please talk to a member of the Planned Giving Team or email us at: plannedgiving@uuaa.org. Since 2005, generous planned gifts to our congregation have amounted to approximately **\$881,000!**

Becky Hoort and Nancy Schewe